

Berkeley Entrepreneurs Forum

Andrew Leonard

Vice President

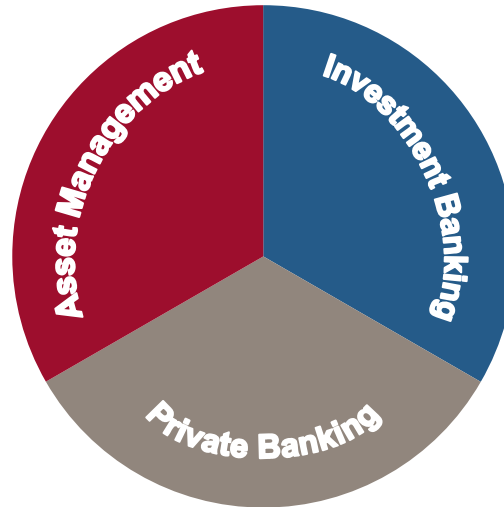
Technology Investment Banking

March 2009

Credit Suisse business overview

Asset Management

- Managed portfolios, mutual funds and other investment vehicles such as real estate, hedge funds, private equity, structured products and volatility management for governments, institutions, corporations and individuals



Investment Banking

- Debt and equity underwriting, M&A advisory and trading and investment platforms for corporations, governments, institutional investors and individuals

Private Banking

- Wealth management for entrepreneurs, executives, family offices, foundations, endowments, financial sponsors and corporations

Credit Suisse technology investment banking

CREDIT SUISSE

IPOs

Strategic
Advisory

Follow-Ons

Public Debt &
Bank Lending

Private
Placements

Convertible
Bonds

■ Merger & Acquisition Transactions

- Buy-side and Sell-side Advisory
- Public and Private
- Tender Offers / Mergers
- Spin-offs / Split-offs
- Leveraged Buyouts
- Proxy Contests
- Special Committee Assignments
- Cross Border Transactions
- Hostile Transactions

■ Corporate Finance Transactions

- Private Placements
- IPOs
- Follow-On Offerings
- Convertible Debt
- High Yield Debt
- High Grade Debt
- Syndicated Bank Loans
- Derivatives / Hedging

Comm.

Semis

Software

Internet

Electronics

Tech.
Services

Alternative
Energy